



IN THIS ISSUE

Information does not go on vacation. Here are some interesting headlines about the upcoming deadlines, appointments in the new IOC agenda for the second half of the year and the expected picture on world prices for olive oils and table olives.

Enjoy

In this issue of the IOC newsletter, you'll find articles on:

- Next deadlines
- 2020 Traineeship
- loc PhD
- Recruitment
- The new IOC Agenda
- Word olive oil and table olives market

UPCOMING DEADLINES

A quick reminder for some upcoming deadlines. Below are some headlines that send news links for appointments due by September



Apply for an IOC traineeship in 2020

This is a great opportunity for young graduates

The deadline to send in applications for the latest round of traineeships at the IOC is **30 August 2020**.

<https://www.internationaloliveoil.org/apply-for-an-ioc-traineeship-in-2020/>



IOC scholarships

The deadline for submitting applications is **2 September**. Only the applications meeting the conditions required in the letter of invitation will be considered for selection.

<https://www.internationaloliveoil.org/ioc-phd-scholarships/>



Vacancy notice

Don't forget to check the WORK WITH US tab on our website for the latest opportunities
REF.: COI AV-8/20 Assistant to the Executive Director (Section)

Deadline is September 4

<https://www.internationaloliveoil.org/contracts-grants-vacancies/vacancies/>



OHIS: LINK TO HEALTH

IOC in collaboration with the University of Navarra

<https://meddietolivehealth.com/>

Here is the new IOC updated agenda



Madrid - Due to the outbreak of covid-19 epidemic, and following the measures taken by the Spanish Government, we've had to update the agenda.

Currently, many of the IOC's activities continue mostly at a distance. The agenda that we are proposing foresees the normal running of the activities from September 2020, unless further changes due to the emergency situation that would protract. Be sure to keep an eye on the agenda for further updates.

<https://www.internationaloliveoil.org/event-directory/>

<https://www.internationaloliveoil.org/wp-content/uploads/2020/07/Updated-agenda-of-IOC-activities-second-half-of-the-year-2020.pdf>





Updated agenda of IOC activities second half of the year 2020

| EN | |
|--|--|
| Meeting of the Council of Members | |
| 23—27 November 112th session of the Council of Members | |
| Chemistry and Standardisation | |
| 16—17 September Meeting experts on organoleptic assessment | |
| 5 October | Meeting working group on quality strategy |
| 6 October | Meeting experts on study on olive oil composition |
| 6 October | Expert commission on laboratory control (afternoon) |
| 7—8 October | Meeting experts on chemistry and analytical methods |
| November | Prize-giving Mario Solinas Award |
| 23 November | Meeting Codex coordination |
| 25 November | Meeting signatory associations |
| 14/18 December | Workshop: harmonisation of panels with IOC recognition |
| Technnology and Environment | |
| 21—25 September Course for tasting panel leaders (Madrid) | |
| 21 Sept—16 Dec Specialisation course on the organoleptic assessment of virgin olive oil (Jaen) | |
| 5—9 October | Project on germplasm banks: stage 2 (Marrakech) |
| 19—23 October | Course on table olives (Athens) |
| 30 Nov—4 Dec | Seminar on plant health (Zaragoza CIHEAM) |
| Economic and Promotion | |
| 4 November | Meeting experts on statistics |
| Meeting of the Advisory Committee | |
| 25 November 55th meeting Advisory Committee | |

**FR****Réunions du Conseil des Membres****23-27 novembre 112e session du Conseil des Membres****Chimie et Normalisation****16-17****septembre****Réunion des experts en évaluation organoleptique****5 octobre****Groupe de travail sur la stratégie de la qualité****6 octobre****Réunion d'experts sur l'étude de la composition des huiles d'olive****6 octobre****Commission d'experts contrôle des laboratoires (après-midi)****7-8 octobre****Réunion des experts chimistes et méthodes d'analyse****novembre****Remise des prix Mario Solinas****23 novembre****Réunion de coordination du Codex****25 novembre****Réunion des associations signataires de la Convention****décembre****Atelier d'harmonisation des jurys agréés par le COI****Technologie et Environnement****21-25****septembre****Cours de chefs de jurys de dégustation (Madrid)****21 sept.- 16 déc.****Cours d'expert en évaluation organoleptique de l'huile d'olive vierge (Jaén)****5-9 octobre****2e phase du projet des banques de germoplasme (Marrakech)****19-23 octobre****Cours sur les olives de table (Athènes)****30 nov.-4 déc.****Séminaire sur les aspects phytosanitaires (CIHEAM - Saragosse)****Économie et Promotion****4 novembre****Réunion des experts en statistiques****Réunions du Comité consultatif****25 novembre****55e réunion du Comité consultatif du COI**



I. WORLD TRADE IN OLIVE OIL AND TABLE OLIVES

1. OLIVE OIL - 2019/20 CROP YEAR

The table below shows trade in olive oil and olive-pomace oil in eight countries in the first eight months of the current crop year (October 2019 - May 2020). Imports rose in Canada (22%); Brazil (20%); Russia (18%); China (11%)¹; Australia (8%); the United States (6%); and Japan (3%).

In the first seven months of the 2019/20 crop year, intra-EU acquisitions grew by 12% and extra-EU imports grew by 30% compared to the same period the previous crop year ².

| Importing country | October 18 | October 19 | November 18 | November 19 | December 18 | December 19 | January 19 | January 20 | February 19 | February 20 | March 19 | March 20 | April 19 | April 20 | May 19 | May 20 |
|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|----------------|
| Australia | 3343,7 | 2275,4 | 3378,8 | 2471,8 | 1894,3 | 2443,6 | 2363,8 | 3130,2 | 2208,5 | 2375,6 | 2548,4 | 2633,4 | 2178,1 | 2800,3 | 2777,4 | 4259,8 |
| Brazil | 8245,6 | 8334,3 | 8467,6 | 10999,9 | 6310,5 | 7845,2 | 6515,5 | 8938,4 | 8022,5 | 8860,8 | 8848,9 | 11911,3 | 8794,1 | 9276,8 | 6699,1 | 8037,8 |
| Canada | 4663,2 | 4516,1 | 4028,9 | 4001,1 | 4217,5 | 4182,1 | 3245,9 | 4104,4 | 2778,9 | 3222,5 | 4017,0 | 5877,1 | 4763,8 | 5477,6 | 3986,2 | 7404,6 |
| China | 2495,9 | 3203,8 | 4405,4 | 6565,4 | 4740,2 | 6586,4 | 7115,2 | 3542,4 | 1520,3 | 3542,4 | 3598,7 | 2780,2 | 3047,9 | 2549,1 | 3275,0 | 4602,8 |
| Japan | 5142,4 | 4963,1 | 5893,7 | 5298,7 | 4610,2 | 7189,2 | 5594,4 | 4643,6 | 4489,0 | 5125,7 | 5398,7 | 6332,9 | 7211,1 | 6473,0 | 5832,1 | 5507,6 |
| Russia | 3058,9 | 3411,8 | 2291,4 | 2628,9 | 2836,1 | 2904,4 | 1420,6 | 1593,7 | 2177,9 | 2122,7 | 1970,7 | 2935,8 | 2351,1 | 3061,1 | 2251,3 | 3066,7 |
| USA | 34986,8 | 33224,7 | 26394,3 | 22626,7 | 30983,4 | 27204,7 | 24753,6 | 23870,3 | 26292,8 | 29002,5 | 25869,5 | 32358,3 | 33158,2 | 37219,0 | 28349,6 | 39718,1 |
| Extra-EU/28 | 12787,9 | 13189,7 | 14892,6 | 11496,3 | 19103,1 | 17621,2 | 14229,4 | 14532,4 | 19875,5 | 21666,8 | 18327,4 | 37832,2 | 14793,0 | 32364,3 | 16365,3 | n.d |
| Intra-EU/28 | 89163,6 | 107857,4 | 91148,2 | 103359,5 | 102335,2 | 118839,5 | 94954,1 | 102450,5 | 98532,5 | 105366,4 | 99815,8 | 108906,5 | 94274,0 | 101550,7 | 90213,9 | n.d |
| Total | 163888,0 | 180976,3 | 160900,9 | 169448,3 | 177030,5 | 194816,3 | 160192,6 | 166805,9 | 165897,8 | 181285,4 | 170395,0 | 211567,8 | 170571,3 | 200772,0 | 159749,8 | 72597,4 |

Olive oil imports (including olive-pomace oils) (t)

2. TABLE OLIVES - 2019/20 CROP YEAR

The table below shows trade in table olives in the first nine months of the 2019/20 crop year (September 2019 - May 2020)³. Imports grew in Canada (5%) and Brazil (2%) but fell in Australia (16%) and the United States (5%).

In the first eight months of the 2019/20 crop year (September 2019 - April 2020)⁴, intra-EU acquisitions grew by 2% and extra-EU imports remained stable compared to the same period the previous crop year.

¹ The data on China's imports has been calculated for January and February using the average for both.

² The data on the EU's imports were not available for May 2020 when this newsletter went to print.

³ According to the new provisions of the International Agreement on Olive Oil and Table Olives, 2015, which came into force on 1 January 2017, 'table olive crop year' means the period of twelve months from 1 September of one year to 31 August of the next.

⁴ The data on the EU's imports were not available for May 2020 when this newsletter went to print.



| Importing country | September 18 | September 19 | October 18 | October 19 | November 18 | November 19 | December 18 | December 19 | January 19 | January 20 | February 19 | February 20 | March 19 | March 20 | April 19 | April 20 | May 19 | May 20 |
|-------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Australia | 1598,5 | 1177,7 | 1462,9 | 1187,7 | 1997,5 | 1606,4 | 1232,9 | 1315,2 | 1427,8 | 1488,0 | 1233,8 | 1164,9 | 1848,5 | 1313,1 | 1590,2 | 1189,3 | 1556,4 | 1272,0 |
| Brazil | 9521,8 | 9869,7 | 12056,6 | 12570,2 | 12807,1 | 13466,6 | 9626,1 | 11834,1 | 7349,8 | 9248,7 | 9384,3 | 9559,4 | 8535,6 | 9705,8 | 10371,6 | 7022,8 | 9465,4 | 8040,0 |
| Canada | 2702,7 | 2310,2 | 2641,3 | 2934,7 | 2848,2 | 2863,4 | 2403,5 | 3192,4 | 2326,4 | 2594,0 | 2112,2 | 2060,4 | 2695,6 | 3172,0 | 3071,6 | 2659,9 | 2993,9 | 3267,6 |
| USA | 9902,5 | 14549,7 | 11907,0 | 14945,7 | 13040,2 | 13593,2 | 11242,6 | 11738,4 | 12164,6 | 10062,5 | 9854,0 | 9311,0 | 15965,2 | 12787,5 | 16395,3 | 11315,2 | 14787,7 | 11190,6 |
| Extra-EU/28 | 6523,2 | 7232,8 | 8807,6 | 8514,3 | 9501,1 | 9282,0 | 8713,5 | 9596,4 | 10517,6 | 9440,1 | 9519,6 | 8643,9 | 11044,0 | 12928,9 | 12024,3 | 11161,6 | 11594,7 | n.d |
| Intra-EU/28 | 29234,7 | 26860,7 | 31315,6 | 40385,0 | 34606,4 | 33707,0 | 29204,6 | 28889,4 | 23680,6 | 25657,6 | 25012,7 | 25211,3 | 27382,2 | 31488,1 | 29124,2 | 21968,9 | 30823,2 | n.d |
| Total | 59483,4 | 62000,9 | 68191,0 | 80537,5 | 74800,5 | 74518,7 | 62423,2 | 66565,9 | 57466,9 | 58491,0 | 57116,4 | 55940,8 | 67471,2 | 71395,5 | 72577,2 | 55317,7 | 71221,3 | 23770,2 |

PRICES & BALANCES

II. PRODUCER PRICES - OLIVE OIL

Monthly price movements for extra virgin olive oil and refined olive oil are shown in graphs 1 and 2.

Extra virgin olive oil - Producer prices in Spain in the second week of July 2020 stood at €1.87/kg, an 19% fall compared to the previous crop year.

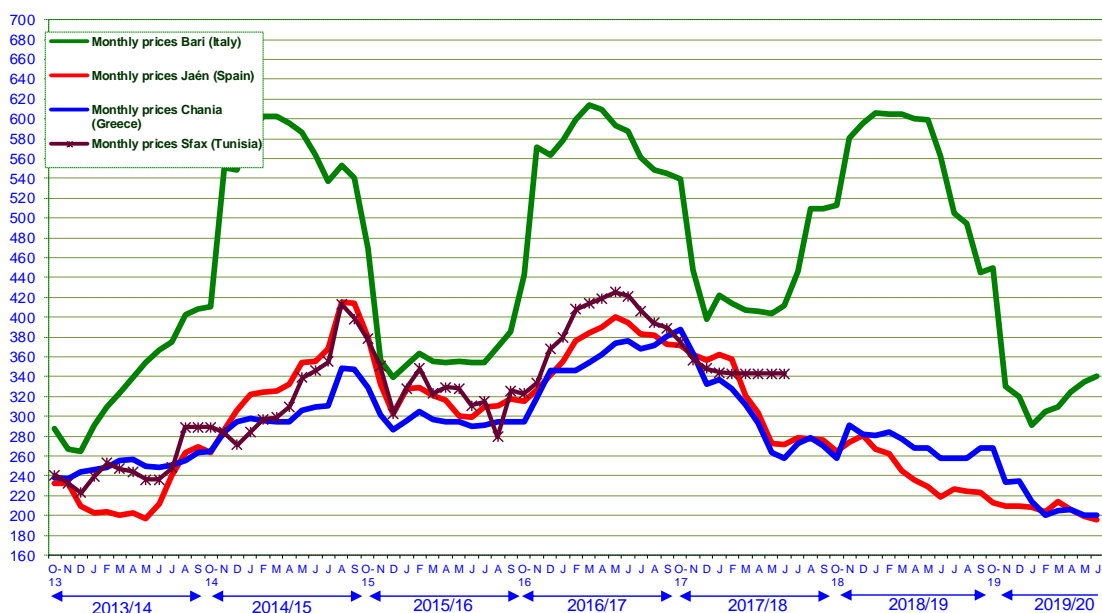
Italy - Prices in Italy in the fourth week of June 2020 stood at €3.40/kg, a 33% fall compared to the previous crop year.

Greece - Prices in Greece in the fourth week of June 2020 stand at €2.00/kg, a 22% fall compared to the previous crop year.

Tunisia - Prices in Tunisia remained stable in the last weeks of June 2018, at €3.43/kg, an 18% fall compared to the previous crop year.

MOVEMENTS IN PRODUCER PRICES EXTRA VIRGIN OLIVE OIL Average monthly prices

Euros/100 kg



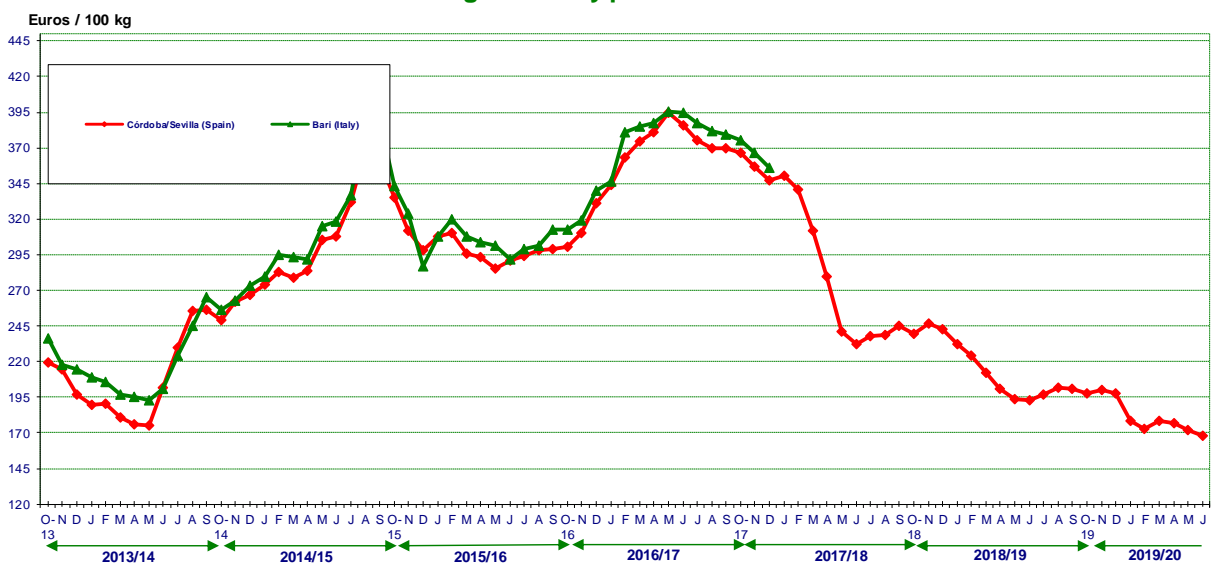
Graph 1



Refined olive oil: Producer prices in Spain stood at €1.71/kg in the second week of July 2020, which indicates a fall of 13% compared to the same period the previous crop year. Data for Italy in this category are not available since the end of December 2017 when they had increased by 4% to €3.56/kg.

In the second week of July 2020, the difference between the price of extra virgin olive oil (€1.87/kg) and refined olive oil (€1.71/kg) in Spain was €0.16/kg. In Italy, the difference was €0.43/kg in December 2017.

MOVEMENTS IN PRODUCER PRICES REFINED OLIVE OIL Average monthly prices



Graph 2



Available online
FREE OF CHARGE on IOC WEBSITE:

<https://www.internationaloliveoil.org/publications/>



STAY TUNED!

<http://www.internationaloliveoil.org>

Keep up with the olive sector through Olive News:

<http://www.scoop.it/t/olive-news>

and the goings-on at the IOC:

<http://www.linkedin.com/company/international-olivecouncil>

Our scientific journal Olivæ is available at:

<http://www.internationaloliveoil.org/store/index/48-olivæ-publications>



■ The IOC's headquarters on
Calle Principe de Vergara 154
in Madrid